

40,000 dismissed auto part industry workers re-employed

TEHRAN – The secretary of Iranian Auto Parts Makers Association said 40,000 workers who were dismissed by the country's auto parts makers have been re-employed following a boom in the auto industry, ISNA reported on Saturday. Please visit the following link for more information:

<https://www.tehrantimes.com/news/444020/40-000-dismissed-auto-part-industry-workers-re-employed>

World Bank on Iran: No Growth Until 2021

The World Bank estimates that Iran's economy shrank 8.7% in 2019 compared to the previous year. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/101653/world-bank-on-iran-no-growth-until-2021>

Chinese businessmen investing \$30 million in Qazvin

Qazvin, Jan 11, IRNA - Qazvin Deputy Governor-General for Economic Affairs stated that Chinese traders are investing \$30 million to produce ceramic and tiles in Qazvin's Khoramdasht industrial town. Please visit the following link for more information:

<https://en.irna.ir/news/83629866/Chinese-businessmen-investing-30-million-in-Qazvin>

Nearly two dozen petrochemical projects underway in south Iran: Official

A total of 23 projects in phases 1 and 2 of the Assaluyeh region in southern Iran are under implementation, whose completion will lead to a significant rise in the capacity of Iranian petrochemical industry and the diversity of its products. Please visit the following link for more information:

<http://www.iran-daily.com/News/264209.html>



Industry sector reports positive growth

TEHRAN – Iranian Industry, Mining, and Trade Minister said the country's industry sector registered a 0.4-percent growth in the end of the Iranian calendar month of Shahrivar (September 22) while the growth rate was minus 9.5 percent in the end of the last Iranian year (March 20, 2019). Please visit the following link for more information:

<https://www.tehrantimes.com/news/444024/Industry-sector-reports-positive-growth>

Exports by Iranian SMEs exceed \$1.6b in Mar.-Dec.

TEHRAN - Iranian small and medium-sized enterprises (SMEs) exported more than \$1.6 billion worth of commodities in the first nine months of the current Iranian calendar year (March 21-December 21, 2019), IRNA reported, quoting an official with Iran Small Industries and Industrial Parks Organization (ISIPO). Please visit the following link for more information:

<https://www.tehrantimes.com/news/444023/Exports-by-Iranian-SMEs-exceed-1-6b-in-Mar-Dec>

Sistan and Baluchestan border terminals' exports growth at 33% in nine months

TEHRAN, Jan. 11 (MNA) – The Director General of Sistan and Baluchestan Roads Maintenance and Transportation Department General Ayoub Kord revealed the 33 percent exports growth of products through border terminals of "Mirjaveh" and Milak" in this province in the first nine months of the current year (from March 21 to Dec. 22). Please visit the following link for more information:

<https://en.mehrnews.com/news/154433/Sistan-and-Baluchestan-border-terminals-exports-growth-at-33>

'Exports to Iraq back on track after unrest'

TEHRAN – Secretary general of Iran-Iraq Joint Chamber of Commerce said Iran's exports to Iraq are following an upward trend after the recent unrests in the Arab country eased, Tasnim news agency reported on Saturday. Please visit the following link for more information:

<https://www.tehrantimes.com/news/444018/Exports-to-Iraq-back-on-track-after-unrest>



66% Decline in Acrylic Fiber Production

Iran produced 800 tons of acrylic fibers during the first eight months of the current Iranian year (March 21-Nov. 21) to register a decline of 66% compared with last year's corresponding period. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/101638/66-decline-in-acrylic-fiber-production>

MSC Excels Domestic Rivals

With an output of 13.26 million tons, Mobarakeh Steel Company held the largest share of steel production in Iran during the first nine months of the current fiscal year (March 21-Dec. 21, 2019). Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/101654/msc-excels-domestic-rivals>

Iran to launch 23 petrochemical projects in Asaluyeh

TEHRAN, Jan. 12 (MNA) – A senior petrochemical official said plans are underway to launch 23 petrochemical plants in Asaluyeh Petrochemical Zone, southern Iran. Please visit the following link for more information:

<https://en.mehrnews.com/news/154451/iran-to-launch-23-petrochemical-projects-in-Asaluyeh>

IPA: Iran's annual pistachio export revenues to hit \$2b

The revenues of annual pistachio exports are expected to near \$2 billion, said a member of Iran Pistachio Association (IPA) in an exclusive interview with Iran Daily. Please visit the following link for more information:

<http://www.iran-daily.com/News/264254.html>

Over \$357m invested in agricultural sector since Mar. 2019

TEHRAN - Head of Iran's Agricultural Mechanization Development Center (AMDC) says 15 trillion rials (about \$357.1 million) has been invested in the field of agricultural machinery since the beginning of the current Iranian calendar year (March 21, 2019). Please visit the following link for more information:

<https://www.tehrantimes.com/news/444061/Over-357m-invested-in-agricultural-sector-since-Mar-2019>

Industries in Iran Eye Capital Market for Funds

The Ministry of Industries, Mining, and Trade is planning a bigger role for the stock market in funding the industrial sector, the Minister said. Please visit the following link for more information:

<https://financialtribune.com/articles/business-and-markets/101675/industries-in-iran-eye-capital-market-for-funds>

IMIDRO Reviews Iran's Upstream Copper Output

National Iranian Copper Industries Company and its subsidiaries, including Sungun, Miduk and Sarcheshmeh copper complexes, produced an aggregate of 890,347 tons of copper concentrate during the first nine months of the current Iranian year (March 21-Dec. 21), posting no change in output compared with last year's similar period. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/101656/imidro-reviews-irans-upstream-copper-output>

DRI Output Rises to 20.7m Tons

A total of 20.78 million tons of direct reduced iron were produced in Iran during the first nine months of the current Iranian year (March 21-Dec. 21, 2019), 9% more compared with last year's corresponding period, according to the Iranian Steel Producers Association's latest report. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/101671/dri-output-rises-to-207m-tons>

First PMI on Iran's Overall Economy Exposes Recession

Purchasing Managers Index in the ninth month of the current fiscal year (Nov. 22-Dec. 21) settled at 48.22, indicating that Iran's economy is in recession, according to the Statistics and Economic Analysis Center of the Iran Chamber of Commerce, Industries, Mines and Agriculture. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/101668/first-pmi-on-irans-overall-economy-exposes-recession>

74% Rise in West Azarbaijan Export

Iran's West Azarbaijan Province has exported \$1.42 billion worth of commodities since the beginning of the current Iranian year (March 21, 2019) to register a 74% rise compared with last year's corresponding period. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/101689/74-rise-in-west-azarbaijan-export>



MoU on Metallic Recovery From Residue

Golgozar Mining and Industrial Company, Gohar Ravesh Sirjan Company and Ronak Engineering Company signed a memorandum of understanding to establish a 1 million tons/year iron ore concentrate recovery from residues on Tuesday. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/101707/mou-on-metallic-recovery-from-residue>

Loading, unloading in Noshahr Port rise 44% in 9 months on year

TEHRAN- Loading and unloading of commodities in Noshahr Port, in northern province of Mazandaran, increased 44 percent during the first nine months of the current Iranian calendar year (March 21-December 21, 2019), director general of Mazandaran Province's Ports and Maritime Department announced. Please visit the following link for more information:

<https://www.tehrantimes.com/news/444161/Loading-unloading-in-Noshahr-Port-rise-44-in-9-months-on-year>

Parl. okays attachment of Shahid Kalantari, Beheshti ports to CFZ

TEHRAN, Jan. 14 (MNA) – Iranian Parliament agreed with the attachment of ports of Shahid Kalantari and Shahid Beheshti to Chabahar Free Industrial-Trade Zone (CFZ). Please visit the following link for more information:

<https://en.mehrnews.com/news/154561/Parl-okays-attachment-of-Shahid-Kalantari-Beheshti-ports-to>

Iran's Manjil Wind Power Making Its Mark

Electricity generated in Manjil wind farm in Gilan Province (with an installed capacity of 90 megawatts), surged 80% in 2019 compared to the year before, head of the provincial power company said. Please visit the following link for more information:

<https://financialtribune.com/articles/energy/101703/irans-manjil-wind-power-making-its-mar>



Iran to launch \$2b petchem projects by March 2020: official

TEHRAN, Jan. 14 (MNA) – A senior Iranian petrochemical official said the country was expected to launch several petrochemical projects by the end of the current calendar year (March 19), with a total value of nearly 2 billion dollars. Please visit the following link for more information:

<https://en.mehrnews.com/news/154560/Iran-to-launch-2b-petchem-projects-by-March-2020-official>

Qeshm Free Zone hosting conference on energy investment opportunities

TEHRAN – Qeshm Island in southern Iran is hosting the second specialized conference on introducing Qeshm investment opportunities in the fields of oil, gas, and petrochemicals, IRIB reported on Tuesday. Please visit the following link for more information:

<https://www.tehrantimes.com/news/444145/Qeshm-Free-Zone-hosting-conference-on-energy-investment-opportunities>



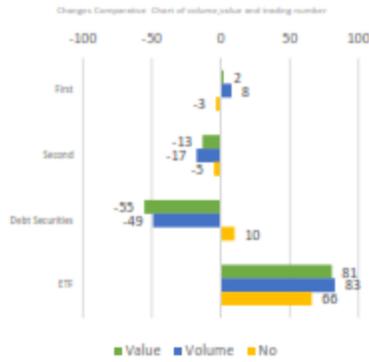
Tehran Stock Exchange

TSE Daily Market Review

15-Jan-20

Total Market View

| Indices | Today | Last Trading Day | Changes | % |
|-----------------------------------|---------|------------------|---------|-----|
| TEDPIX (Price and Dividend Index) | 399,445 | 395,913 | 3535 | 0.9 |
| TEDPIX (First Market) | 286,972 | 284,459 | 2514 | 0.9 |
| TEDPIX (Second Market) | 827,378 | 819,952 | 7427 | 0.9 |
| Free Float Adjusted Index | 469,998 | 464,355 | 5643 | 1.2 |
| TEDPIX (Equal-Weighted) | 122,017 | 120,589 | 1427 | 1.2 |
| TEPIX | 106,871 | 105,926 | 945 | 0.9 |
| TEPIX (Equal-Weighted) | 81,469 | 80,516 | 953 | 1.2 |
| Industry Index | 359,901 | 357,359 | 2542 | 0.7 |



| | | Value* | Volume | No |
|--|--|------------|--------------|----------------|
| Total Trading Status | | 829 | 6,252 | 575,425 |
| Equity Market | First | 415 | 3,996 | 285,253 |
| | Second | 322 | 1,881 | 278,083 |
| Trading value: US million dollars - trading volume: million shares | | | | |
| Debt Market | Debt Securities | 1 | 39 | 179 |
| | Trading Value: US million dollars - trading value: 1000 papers | | | |
| Derivatives Market | Option | 263 | 15,535 | 361 |
| | Embedded Put Option | 0 | 0** | 0 |
| | Futures | 0 | 18 | 8 |
| *Trading value: US 1000 dollars ** Volume: million contracts | | | | |
| ETF | ETF | 90,805 | 374 | 10941 |
| Trading value: US 1000 dollars - trading volume in million units | | | | |

Equity Market Trading in Details

| | | Value* | Changes to last Trading day | % | Volume | Changes to last Trading day | % |
|----------------------------------|--------|------------|-----------------------------|-----------|--------------|-----------------------------|------------|
| Retail | Equity | 667 | -80 | -10.7% | 5,174 | -584 | -10% |
| | Right | 9 | -2 | -17.1% | 89 | -31 | -26% |
| Block | | 61 | 43 | 242% | 614 | 514 | 514% |
| Wholesale and Transferred | | 0 | -1 | -100% | 0 | -4 | -100% |
| Total Equity Market | | 737 | -40 | 0% | 5,878 | -104 | -2% |

Trading value: US million dollars - trading volume: million shares

* Exchange Rate: \$ 1 = IRR 42000