

Iran's Economic Slowdown Explained

The recession predicted for the last fiscal year (March 2018-19) turned out to be deeper than expected and proved to be worse than what can be blamed on causes of economic contraction. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/98574/iran-s-economic-slowdown-explained>

34% Decline in Iran's Non-Oil Trade With UAE

Iran traded 903,607 tons of non-oil commodities worth \$568.38 million with the UAE during the first Iranian month (March 21-April 20), registering a 32.7% and 34.15% decline in tonnage and value respectively compared with the year before, latest data released by the Islamic Republic of Iran Customs Administration show. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/98571/34-decline-in-irans-non-oil-trade-with-uae>

FATF Extends Suspension of Counter-Measures

The Financial Action Task Force, the global anti-money laundering watchdog, decided on Friday to continue the suspension of counter-measures against Iran until October. Please visit the following link for more information:

<https://financialtribune.com/articles/business-and-markets/98578/fatf-extends-suspension-of-counter-measures>

Iranian Automaker May Use Peugeot Logo on Homegrown Car

CEO of Iran's leading carmaker Iran Khodro (IKCO) has said his company feels free to use the logo of Peugeot on the 301 model, because the sedan has been fully manufactured inside Iran after the French automaker Peugeot violated its contract and left the country in the shadow of US sanctions. Please visit the following link for more information:

<https://ifpnews.com/exclusive/iranian-automaker-may-use-peugeot-logo-on-homegrown-car/>



20 industrial, mining projects to be inaugurated by March 2020

TEHRAN - An official with the Iranian Ministry of Industry, Mining and Trade announced that 20 industrial and mining projects will be inaugurated by the end of the current Iranian calendar year (March 20, 2020), IRNA reported on Friday. Please visit the following link for more information:

<https://www.tehrantimes.com/news/437268/20-industrial-mining-projects-to-be-inaugurated-by-March-2020>

Over \$574m worth of commodities traded at IME in a week

TEHRAN- During weekdays ending on June 22, while 660,751 million tons (MT) of commodities worth over \$574 million were traded at Iran Mercantile Exchange (IME), the trading volume and value experienced growth of 27 percent and 43 percent, respectively. Please visit the following link for more information:

<https://www.tehrantimes.com/news/437278/Over-574m-worth-of-commodities-traded-at-IME-in-a-week>

7,500 Imported Cars to Hit Iranian Roads

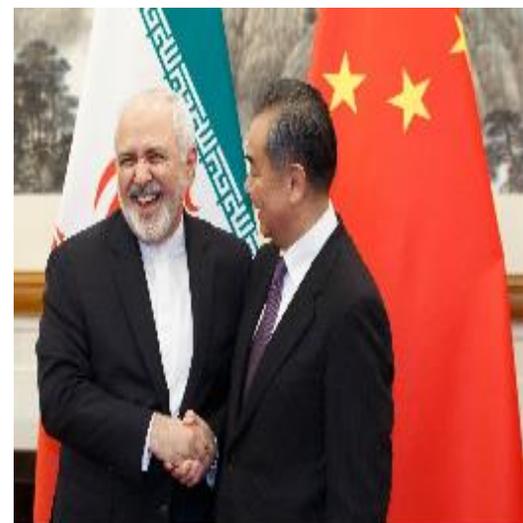
A two-year tussle between Iranian auto importers and government officials is coming to a close, with 7,500 imported vehicles receiving permits to hit the domestic roads. Please visit the following link for more information:

<https://financialtribune.com/articles/auto/98580/7500-imported-cars-to-hit-iranian-roads>

Iran-China Banking Ties Facilitated: Official

The obstacles to banking transactions between Iran's official companies and China have been removed, president of Iran-China Joint Chamber of Commerce announced. Please visit the following link for more information:

<https://ifpnews.com/exclusive/iran-china-banking-ties-facilitated-official/>



Transport Development Fund to be established

TEHRAN, Jun. 22 (MNA) – Minister of Roads and Urban Development Mohammad Eslami announced on Saturday that the Transport Development Fund will be established using a budget of 19 trillion rials (above \$145 million). Please visit the following link for more information:

<https://en.mehrnews.com/news/146756/Transport-Development-Fund-to-be-established>

Iran's paper production up

Iranian paper mills have produced 164,900 tons of various types of paper in the first two months of the current Iranian year (March 21 – May 21), registering a 5.5-percent increase compared to the corresponding period last year. Please visit the following link for more information:

<http://www.iran-daily.com/News/254711.html>

Iran: Consumer Prices Up 50% YOY

Consumer inflation in Iran registered a year-on-year increase of 50.4% in the Iranian month ending June 21, compared with the similar month of last year, the Statistical Center of Iran reported. Please visit the following link for more information:

<https://financialtribune.com/articles/domestic-economy/98590/iran-consumer-prices-up-50-yoy>

Iran eyes \$32bn worth of export to 15 nearby countries

A senior official at Iran's Ministry of Industry, Mine and Trade has said that the country is seeking to export some \$32 billion worth of goods and services to nearby countries in the current Iranian calendar year, which ends in March. Please visit the following link for more information:

<https://www.presstv.com/Detail/2019/06/23/599260/Iran-surge-export-nearby-countries>

\$5b allocated to supply basic goods in a quarter

TEHRAN- Central Bank of Iran (CBI) Governor Abdolnaser Hemmati announced that the government has allocated \$5 billion for importing basic goods during the first quarter of current Iranian calendar year (March 21-June 21), IRIB reported. Please visit the following link for more information:

<https://www.tehrantimes.com/news/437331/5b-allocated-to-supply-basic-goods-in-a-quarter>

Iran Expediting Project to Supply Persian Gulf Water to Industrial Regions

A memorandum of understanding (MoU) has been signed between the Iranian Mines and Mining Industries Development and Renovation Organization (IMIDRO) and Farassan Industrial Group to expedite the water supply project from the Persian Gulf to the Parsian Special Economic Energy Zone in Bushehr Province and Lamard Special Economic Zone in Fars Province, the project operator said. Please visit the following link for more information:

<https://financialtribune.com/articles/energy/98587/iran-expediting-project-to-supply-persian-gulf-water-to-industrial-regions>

'German companies ignore U.S. sanctions in trade with Iran'

TEHRAN – Dozens of German companies are still continuing their activities in Iran and keeping their offices in the country despite the rising pressures from the U.S. government, the Portal of Tehran Chamber of Commerce, Industries, Mines and Agriculture (TCCIMA) reported on Saturday. Please visit the following link for more information:

<https://www.tehrantimes.com/news/437269/German-companies-ignore-U-S-sanctions-in-trade-with-Iran>

INSTEX not to work miracles, Europeans should purchase Iranian oil

TEHRAN, Jun. 23 (MNA) – "I do believe that INSTEX will not work miracles; monetary transactions should be done via it and for that Europeans should purchase our oil or open credit lines for Iran," the Governor of the Central Bank of Iran (CBI) Abdolanser Hemmati said in a televised interview last night. Please visit the following link for more information:

<https://en.mehrnews.com/news/146789/INSTEX-not-to-work-miracles-Europeans-should-purchase-Iranian>

Pakistan-Iran freight train service back on track

TEHRAN, Jun. 23 (MNA) – The Pakistan-Iran freight train service has been restored after remaining suspended for four days due to the derailment of nine bogies in Pakistan's Taftan area, Chagai district. Please visit the following link for more information:

<https://en.mehrnews.com/news/146794/Pakistan-Iran-freight-train-service-back-on-track>



Tehran Stock Exchange

TSE Daily Market Review

6/26/2019

Total Market View

Indices	Today	Last Trading Day	Changes	%
TEDPIX (Price and Dividend Index)	248,578	245,099	3479	1.4
TEDPIX (First Market)	183,738	183,315	2423	1.3
TEDPIX (Second Market)	482,784	475,224	7560	1.6
Free Float Adjusted Index	280,280	276,631	3648	1.3
TEDPIX (Equal-Weighted)	58,564	57,996	568	0.6
TERIX	70,195	69,212	982	1.4
TERIX (Equal-Weighted)	39,840	39,589	251	0.6
Industry Index	222,606	219,239	3367	1.5



		Value*	Volume	No
Total Trading Status		309	3,873	378,030
Equity Market	First	150	2,464	162,394
	Second	191	1,320	212,028
Trading value: US million dollars - trading volume: million shares				
Debt Market	Debt Securities	12	513	74
Trading Value: US million dollars - trading value: 1000 papers				
Derivatives Market	Option	109	39,704	629
	Embedded Put Option	1	27 **	8
	Futures	24	17	17
*Trading value: US 1000 dollars ** Volume: million contracts				
ETF	ETF	15,160	62	2080
Trading value: US 1000 dollars - trading volume in million units				

Equity Market Trading in Details

		Value*	Changes to last Trading day	%	Volume	Changes to last Trading day	%
Retail	Equity	299	20	9.5%	3,626	377	12%
	Right	1	0	-4.0%	32	-2	-7%
Block		41	14	53%	126	-55	-30%
Wholesale and Transferred		0	0	---	0	0	---
Total Equity Market		341	40	0%	3,784	320	9%

Trading value: US million dollars - trading volume: million shares

* Exchange Rate: \$1 = IRR 42000